

GOLD
COAST
2018



the
privatepractice

Transition to Retirement Workshop

InterContinental Sanctuary Cove Resort
8.00 am Saturday 17 Nov – 4.30 pm Sunday 18 Nov

Achieve a successful transition from practice to personal life

Over two highly interactive days, practice principals will be guided through the important business and financial decisions and strategies that will significantly impact their quality of life in retirement and the effectiveness of their intergenerational wealth platform.

Key Sessions

Your Desired Lifestyle

Life after work – on your terms. This session will explain the principle of the ‘happiness equation’ and explore several models for your new phase of life.

The Mathematics of Retirement

How much is enough? Work through a ‘needs analysis’ process to determine your goals and the strategies required for achieving them.

Investment Portfolio Review & Management

Examine key considerations for constructing your portfolio including risk versus return, growth vs defensive, industry super funds vs wrap accounts vs SMSFs.

Understanding Relevant Super Legislation & Making The Most of It

Understand the recent changes to super legislation and their effect on your retirement planning. Discover strategies to maximise your savings nest egg.

How To Optimise & Realise The Value of Your Practice

What are the characteristics of a saleable practice and how do you attract successors/buyers? Understand the role of practice growth consultants.

Managing The Risk of Practice Growth And Sale

What is your business and personal safety net leading up to and in retirement? Understand the tips and traps to be aware of regarding your medical indemnity policy, risk management and personal insurance.

Asset Protection & Estate Planning

Learn strategies for using family trusts and other mechanisms to help protect your personal assets from claim and minimise adverse tax effects for beneficiaries.

Standard Registration Fee:

\$1,595 (inc gst)

Special Promotion Fee:

\$330 (inc gst)

Contact Steven Macarounas
for registration details:
steven.macarounas@theprivatepractice.com.au

“This course was very thought provoking in many areas. It identified strategies that we will need to implement in a range of areas in the next few years.”

Anaesthetist – Transition to Retirement & Practice Succession Planning Workshop

The Private Practice Magazine – Complimentary Subscription

Keep up to date on the latest Practice, Financial & Lifestyle Management ideas for medical professionals. Visit our website – www.theprivatepractice.com.au/free-online-magazine sign up to receive our online magazine and regular industry updates.



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